



PRARAMBH

An Export Import Trade Magazine

Groundnut Oil Cake Meal

**Cattle
Feed**



An Initiative by **iiEM**

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Forward

India stands at a defining moment in its economic journey. With the nation steadily moving toward becoming one of the world's largest economies, strong GDP growth, expanding infrastructure, digital transformation, and policy reforms continue to strengthen India's position in global trade.

The recently concluded India–UK Free Trade Agreement marks another significant milestone. By improving market access, reducing trade barriers, and creating new opportunities for businesses on both sides, the agreement is expected to boost exports, attract investments, and strengthen economic ties between two major trading partners.

For Indian exporters, the future holds immense promise. Growing global demand, diversification of supply chains, increasing competitiveness of Indian products, and the government's focus on manufacturing and exports are opening new doors across international markets. Sectors ranging from engineering goods and pharmaceuticals to agriculture, textiles, and services are poised for sustained growth.

As we move forward, success in global trade will depend not only on competitive products but also on innovation, quality, compliance, and market intelligence. Indian businesses that adapt to changing global dynamics will be best positioned to seize emerging opportunities.

This edition of *Prarambh* explores these developments and highlights the opportunities that lie ahead for India's export community. Together, let us contribute to building a stronger, more globally connected, and export-driven India.

Happy Reading!

Team Prarambh

Message From Founder & CMD –iiiEM

Why India's Textile Industry Matters

India's textile industry is much more than an industry—it is a complete ecosystem that transforms fibers into fashion. Few countries in the world possess such a diverse and integrated textile value chain. From cotton, silk, wool, jute, and man-made fibers to fabrics, home textiles, technical textiles, and ready-made garments, India offers everything under one roof.



What makes India unique is its ability to combine tradition with technology. On one hand, we have centuries-old handloom and weaving traditions that are admired worldwide. On the other, we have modern manufacturing capabilities that produce high-quality garments and textiles for global brands. This blend of heritage, skill, scale, and innovation gives India a distinct competitive advantage.

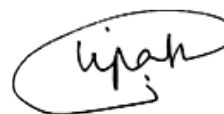
Today, the focus of the industry is shifting from **volume to value**. Instead of exporting only yarn and fabric, Indian businesses are increasingly moving towards value-added products such as garments, home textiles, fashion fabrics, technical textiles, and specialized performance materials. Value-added products not only generate higher profits but also create stronger brands, better employment opportunities, and long-term customer relationships.

The world is looking for suppliers who can offer quality, sustainability, reliability, and innovation. India is well-positioned to meet these expectations. With abundant raw materials, skilled manpower, a strong manufacturing base, and growing expertise in advanced textiles, the country is emerging as a preferred sourcing destination for global buyers.

For new exporters, textiles offer one of the most attractive opportunities in international trade. The industry provides access to a wide range of products, established sourcing clusters, strong domestic supply chains, and consistent demand across global markets. Whether one chooses cotton garments, home textiles, handloom products, technical textiles, or sustainable fabrics, the opportunities are vast.

The story of Indian textiles is no longer just about producing fabric—it is about creating value, building brands, and supplying the world with products that reflect quality, craftsmanship, and innovation. As India continues its journey towards becoming a global manufacturing and export powerhouse, the textile industry will remain one of its strongest and most promising pillars.

Warm Regards



Dipak Sudhir Manohar

Product – Ground Nut Oil Cake (Defatted)

Groundnut Oil Cake Meal is a high-protein by-product obtained after extracting oil from peanuts (groundnuts) through the solvent extraction process. It is primarily used as a protein-rich ingredient in cattle feed, poultry feed, aqua feed, dairy feed, and animal nutrition formulations.

India is among the world's major producers of groundnuts and consequently enjoys a strong position in the export of groundnut extraction meal. The product finds significant demand in Southeast Asia, East Asia, the Middle East, and certain European markets due to its competitive pricing and high protein content.

Growing demand for livestock protein, aquaculture expansion, and increasing feed consumption in developing countries are expected to support steady growth in global demand over the next five years.



Based on the latest available global trade data for **HS Code 230500 (Oil-cake and other solid residues resulting from the extraction of groundnut oil)**, which includes **HS Code 23050020 (Solvent Extracted Groundnut Oil Cake Meal - Defatted)**, India is the 2nd largest exporting country, only after Argentina. After India, Nicaragua, USA and Brazil tail in exporting Cattle Feed made from Groundnut.

Cattle Feed	
Information	Details
H.S Code	23050020
	Cattle Feed - Groundnut Oil Cake Meal - Defatted
Trade Policy	Export Permitted Freely
	Restricted if De-oiled Groundnut Oil Cake containing more than 1% oil & groundnut expeller cakes
RCMC	www.apeda.gov.in
	Mandatory
Government Benefits	Duty Drawback = 0.15%
	Interest Subvention = Not Available
	RoDTEP = 0.3% - 0.7% of FOB rate
GST (paid to Supplier)	5%*
* Check details from www.tradestat.com www.merchandise.gov.in www.indiantradeportal.in	

DID YOU KNOW?

A Billion-Ton Market: Globally, the animal feed industry produces a staggering 1.2+ billion metric tons of feed annually, with cattle feed accounting for roughly 20% (over 251 million metric tons) of the total volume.

Global Market

Groundnut Oil Cake Meal (Defatted) is **not a complete animal feed**. It is a **high-protein feed ingredient** that is mixed with cereals, minerals, vitamins, and other ingredients to prepare balanced animal feed. It is used across a wide range of livestock, poultry, and aquaculture species.

Global Market Growth is steady and is estimated to rise by 3–6% annually.

The global market for Groundnut Oil Cake Meal (Defatted) is experiencing steady growth, driven primarily by rising demand for protein-rich animal feed. The expansion of poultry, dairy, livestock, and aquaculture industries—particularly in Asia and Africa—is increasing the consumption of plant-based protein meals. With abundant groundnut production, competitive processing capabilities, and established export infrastructure, India is well positioned to strengthen its role as a leading global supplier of Groundnut Oil Cake Meal.

Growth Drivers

Groundnut Oil Cake Meal is an economical protein source used in compound feed. The growth drivers are factors like:

1. Increasing demand for animal protein in cattle feed
2. Rising demand for Aquaculture
3. Growth in Poultry Industry
4. Dairy Industry Expansion
5. Cost advantage against other protein sources.
6. Increase in commercial Feed Manufacturing
7. Preference for plant based Protein Feed
8. Growth in Emerging economies like some Asian and African Countries.

Varieties of Cattle Feed

Varities of Cattle Feed (HS code 230500)			
Variety	Description	Typical Protein (%)	Major End Use
Standard Solvent Extracted Groundnut Meal	Most commonly exported grade with low residual oil after solvent extraction.	45–48	Dairy cattle feed manufacturers
High Protein Groundnut Meal	Produced from high-quality decorticated kernels with higher protein content.	48–50	Premium cattle feed and compound feed manufacturers
Decorticated (Dehulled) Groundnut Meal	Hulls removed before oil extraction, resulting in lower fibre and higher digestibility.	48–50	High-yield dairy cattle and calves
Undecorticated Groundnut Meal	Produced without removing the shell (hull), giving higher fibre content.	40–45	Adult cattle and general livestock feed
Pelletized Groundnut Meal	Meal compressed into pellets for easy storage, handling and reduced dust formation.	45–48	Large commercial feed mills and bulk exporters
Mash (Powder) Groundnut Meal	Finely ground meal supplied directly to feed manufacturers for blending.	45–48	Compound cattle feed manufacturers
Low Aflatoxin Grade	Tested and certified for very low aflatoxin levels to meet stringent import regulations.	46–49	Export markets with strict quality standards
Organic Groundnut Meal (Limited Availability)	Produced from organically cultivated groundnuts under certified organic systems.	45–48	Organic dairy farms and specialty buyers
Customized Feed Grade	Manufactured to buyer specifications for protein, fibre, moisture and particle size.	As specified	Feed formulators and multinational feed companies

DID YOU KNOW?

The Indian Feed Recipe: Manufactured Compounded Cattle Feed (CCF) in India is uniquely engineered from agricultural by-products. Rations typically feature 35–45% brans (rice polish, wheat bran), 25–35% protein meals/cakes (mustard, cotton seed, soy), and 10–15% cereal grains (maize, wheat), bound together with 8–10% molasses.

Sourcing States in India for HS Code 23050020

Oil-Cake & Oil-Cake Meal of Groundnut, Solvent Extracted Variety (Defatted) – Cattle Feed

Groundnut Oil Cake Meal (De-oiled Cake/DOC) is produced wherever **groundnuts are cultivated and processed in solvent extraction plants**. For merchant exporters, sourcing should focus on districts with **large groundnut production, solvent extraction units, oil mills, and proximity to export ports**.

Sourcing Guide for Oil-Cake & Oil-Cake Meal of Groundnut		
State	Major Sourcing Districts / Cities	Why this Region is Important
Gujarat	Rajkot, Junagadh, Amreli, Jamnagar, Bhavnagar, Gondal, Jetpur, Dhoraji, Kalavad, Porbandar, Surendranagar, Keshod	India's largest groundnut-producing state with the highest concentration of solvent extraction plants. Close to Mundra, Kandla and Pipavav ports, making it the preferred sourcing hub for exporters.
Rajasthan	Bikaner, Sri Ganganagar, Hanumangarh, Nagaur, Jaipur, Jodhpur	Large oilseed processing industry and expanding solvent extraction capacity. Suitable for exports through western ports.
Andhra Pradesh	Anantapur, Kurnool, Chittoor, Kadapa (YSR), Dharmavaram, Hindupur	One of India's traditional groundnut belts with several extraction plants supplying the domestic and export markets.
Tamil Nadu	Villupuram, Cuddalore, Salem, Erode, Tiruvannamalai, Namakkal, Virudhunagar, Tiruchirappalli	Strong groundnut cultivation and livestock feed industry. Convenient access to Chennai and Tuticorin ports.
Karnataka	Ballari (Bellary), Chitradurga, Davanagere, Koppal, Raichur, Tumakuru	Important groundnut-growing belt with solvent extraction and feed manufacturing industries.
Maharashtra	Latur, Beed, Osmanabad (Dharashiv), Nanded, Jalna, Akola, Amravati	Moderate production with several edible oil mills and extraction facilities. Suitable for exports via Mumbai and JNPT.
Telangana	Mahabubnagar, Wanaparthy, Nagarkurnool, Gadwal, Nalgonda	Emerging oilseed processing region supplying cattle feed manufacturers.
Madhya Pradesh	Guna, Shivpuri, Vidisha, Ashoknagar, Sagar	Growing oilseed processing sector with availability of groundnut meal for bulk buyers.

General Certificates Required

General Registrations and Certificates (In India)		
Requirement / Registration / Certificate	Mandatory?	Purpose / Remarks
IEC (Import Export Code) – DGFT	Yes	Primary export license required for exporting from India.
APEDA Registration (RCMC / e-RCMC)	Yes	Mandatory for export of rice and agricultural products.
GST Registration	Yes	Required for export invoicing and GST compliance.
DGFT Export Policy Compliance	Yes	HS Code 23050020 is subject to the prevailing DGFT export policy and any applicable policy conditions or licensing requirements.
Certificate of Origin (COO)	Yes	Required by customs/importers to confirm Indian origin of rice.
Phytosanitary Certificate is buyer specific. Consult your buyer.		

Basic Quality Parameters (in India)

Basic Quality Parameters* (in India)		
Quality Parameter / Compliance	Why Mandatory	Importance
Aflatoxin Testing	Required by many importing countries. Shipment may be rejected if aflatoxin exceeds permissible limits.	Critical
Product Free from Mould & Fungal Growth	Essential for feed safety and export acceptance.	Critical
Product Free from Live Insects & Pest Infestation	Required for quarantine and sanitary compliance by many importing countries.	High
Product Free from Foreign Matter (stones, metal, plastic, glass, wood, etc.)	Required to ensure feed safety and meet buyer/import regulations.	High
Moisture Within Safe Limits (Generally $\leq 10-12\%$)	Excess moisture promotes mould and aflatoxin development, making the product unsuitable for export.	Critical
Proper Export Packaging (New PP Bags / Jumbo Bags, moisture-proof, properly stitched and labelled)	Required to protect product quality during transportation and storage.	High
Clean, Dry and Odour-Free Container	Essential to prevent contamination and deterioration during shipment.	High

Major importing countries for India's exports of HS Code 23050020 – Oil-Cake & Oil-Cake Meal of Groundnut, Solvent Extracted Variety (Defatted) used only as cattle feed.

Importing Countries		
Importing Country	Key Demand Drivers	Preferred Variety / Specification
Vietnam	Large dairy and beef cattle industry; expanding commercial feed mills; limited domestic oilseed meal production	High-protein (46–48%) solvent-extracted, low aflatoxin, mash form
Bangladesh	Growing dairy sector, cattle fattening, dependence on imported protein feed ingredients	Standard solvent-extracted meal, 45–46% protein, mash
Nepal	Expanding dairy cooperatives and commercial cattle farms; limited local feed resources	Standard defatted meal, 45%+ protein
Thailand	Well-developed compound feed industry; demand for imported protein meals	High-protein, dehulled, low fibre, low aflatoxin
Indonesia	Rapidly growing dairy and beef sectors; increasing feed manufacturing capacity	High-protein solvent-extracted meal, certified low aflatoxin
Malaysia	Commercial dairy farms and feed manufacturers; imports to supplement local feed production	Premium quality, low moisture, pellet or mash
South Korea	Strict quality standards for imported feed ingredients; advanced livestock sector	Premium dehulled meal, certified low aflatoxin
Japan	High-quality dairy and beef feed; stringent food and feed safety regulations	Premium, low aflatoxin, dehulled, laboratory-tested meal
United Arab Emirates	Dairy farms, cattle breeding, and feed distributors; re-export hub for the Middle East	Standard export grade, bagged or jumbo bags
Saudi Arabia	Large commercial dairy farms and cattle feed manufacturers	High-protein, premium quality, certified low aflatoxin
Oman	Growing dairy and livestock sector; dependence on imported feed ingredients	Standard solvent-extracted meal
Qatar	Imported feed ingredients for dairy and cattle farms	Premium quality with quality certificates
Kuwait	Commercial livestock farming and feed distributors	Standard export grade, low moisture
Egypt	Dairy and cattle feed industry; imports protein-rich feed ingredients	Standard 45–46% protein meal
Türkiye	Large livestock population and feed compounders; supplements domestic protein meal production	High-protein meal with consistent quality
Philippines	Expanding dairy and livestock feed industry	Standard solvent-extracted mash
Sri Lanka	Dairy development programs and commercial feed manufacturers	Standard export grade, bagged
Myanmar	Livestock sector modernization and increasing commercial feed demand	Standard protein meal
Kenya	Dairy cooperatives and commercial cattle feed mills	Standard defatted meal
Tanzania	Growing dairy industry and livestock feed manufacturers	Standard solvent-extracted meal

Preferred Quality Parameters by Importing Countries	
Parameter	Preferred Specification
Protein	45–48% (Premium buyers: 48–50%)
Moisture	Maximum 10–12%
Residual Oil	Less than 1.5%
Fibre	Low (especially for dehulled grades)
Form	Mash (most common) or Pellets
Aflatoxin	Within importing country's permissible limits
Foreign Matter	Nil or negligible
Packing	50 kg PP bags, 1 MT Jumbo Bags, or Bulk

Recommendation for Indian Exporters

For merchant exporters, the safest practice is:

1. **Check the import permit** issued by the overseas buyer or importer.
2. **Verify the destination country's plant quarantine requirements** before finalizing shipment.
3. If a PSC is required, apply through the **Plant Quarantine Information System (PQIS)** before export.

Executive Insight

Unlike a Certificate of Analysis (COA) or Aflatoxin Test Report, which are routinely expected by buyers of groundnut oil cake meal, the Phytosanitary Certificate is a destination-country-specific document. It should therefore be treated as "Conditional – Required as per the importing country's regulations", rather than as a mandatory document for every export from India. This distinction is important for exporters to avoid unnecessary documentation while ensuring compliance where required.



DID YOU KNOW?

Fodder crops are plants grown and harvested to feed the animals for the better growth of animal husbandry in India. These include silage (preserved under anaerobic conditions), forage (cut green grasses), and hay (dehydrated green fodder).

Country –The Kingdom of Thailand

Thailand, officially the Kingdom of Thailand, and formerly known as Siam until 1939, is a country located in Mainland Southeast Asia.

It shares land borders with Myanmar to the west and northwest, Laos to the east and northeast, Cambodia to the southeast, and Malaysia to the south.

Its maritime boundaries include the Gulf of Thailand and the Andaman Sea, as well as maritime borders with Vietnam, Indonesia, and India.

Currently, Thailand is recognized as a developing country and holds significant geopolitical importance in Southeast Asia.

Thailand is a member of the United Nations, a major non-NATO ally of the United States, and a founding member of the Association of Southeast Asian Nations (ASEAN), as well as a regional power.

Thailand's economy is the third-largest in the South East Asian countries. Thailand is classified as a newly industrialized country, with manufacturing, agriculture, and tourism being the main economic sectors.

DID YOU KNOW?

Thailand is home to the world's biggest Chinatown.



Kingdom of Thailand	
Basic Information	Details
Language	Thai
Capital	Bangkok
Currency	Thai Baht (THB)
	1 THB = 2.85 INR
	1 USD = 33.21 THB
Major Cities	Bangkok, Chiang Mai
	Pattaya, Hat Yai, Phuket
	Khon Kaen, etc.
Time	1 hour 30 min ahead of India
Day Light Saving	No
Time Zones	Indochina time (ICT)
Income Group	Upper Middle Income Economy
Indian Population	approx. 2,00,000

DID YOU KNOW?

Thailand Has Markets that Actually Float. vendors paddling wooden boats loaded with fresh fruit, noodle soup and souvenirs through narrow canals.

India Thailand Map



Bilateral Trade between India and Thailand (2025)

- India's exports to Thailand have been approximately USD 5.06 billion.
- Thailand's exports to India were approximately USD 15.87 billion
- India remains Trade Deficit with Thailand

India - Thailand Bilateral Trade	
India Exports to Thailand	Thailand Exports to India
Combustion Engines	Air Conditioners
Diamonds	Polyacetals
Packaged Medicaments	Polycarbocylx acid
Motor Vehicle - Parts & Accessories	Palm Oil
Raw Aluminium	Copper Wire
Pepper	Platinum
Non-Fillet Frozen Fish	Jewellery
Molluscs	Animal Food
Ceramics	Scrap Iron
Frozen Vegetables	Aluminium Foils
Raw Sugar	Phenols
Semi finished Iron	Synthetic Rubber
Ground Nuts	Motor Vehicle - Parts & Accessories
Source: OEC 2024-25	

India – Thailand Free Trade Agreement

India and Thailand have signed a Free Trade Agreement (EHTA) — **India–Thailand Early Harvest Scheme (EHS) – Currently in Force**

Examples of products covered include:

- Certain fruits and vegetables
- Auto components
- Household appliances
- Some engineering products

ASEAN–India Free Trade Agreement

Thailand is also a member of Association of Southeast Asian Nations, and trade between India and Thailand benefits from the broader **ASEAN–India FTA**, which covers trade in goods and services between India and ASEAN member countries.

Suggested Products with Import Duty Status		
Product Category	Opportunity for SME Exporters	Duty Status*
Spices (Chillies, Turmeric, Cumin, Coriander)	Strong demand from food processors	Preferential / Often 0% under eligible tariff lines
Tea & Specialty Tea	Premium Indian origin advantage	Preferential
Coffee	Growing café market	Preferential
Marine Products	Frozen fish, squid, seafood inputs	Preferential
Pharmaceutical Products	Generic medicines and formulations	Low or zero on many lines
Organic Chemicals	Industrial users	Preferential
Dyes & Pigments	Textile and manufacturing sectors	Preferential
Plastics & Polymer Products	Industrial demand	Low or zero on many tariff lines
Aluminium Products	Manufacturing inputs	Preferential
Engineering Components	Industrial supply chains	Preferential
Auto Components	Strong Thailand automotive industry	Low or zero on many lines
Textile Yarns	Used by garment manufacturers	Preferential
Cotton Fabrics	Textile sector demand	Preferential
Home Textiles	SME-friendly export segment	Preferential
Handicrafts	Niche and gift market	Often low duty
Gems & Jewellery	Traditional India-Thailand trade	Preferential
Agricultural Processing Machinery	Growing agro-processing sector	Low or zero on many lines
Check for Import Duty in Thailand through www.cbic.gov.in		

DID YOU KNOW?

Tourism, fishing and agriculture are important parts of Thailand's economy.

Quality Certificates and Registrations Required

Quality Certificates and Mandatory Registrations Required			
Sector	Certificate / Registration / Requirement	Issuing Authority in India	Mandatory for India or Thailand
Textiles & Garments	Certificate of Origin (Form AI)	Authorized CoO Issuing Agencies	Thailand – Mandatory for FTA benefits (Legality Simplified)
	Textile Committee Quality Certificate OEKO-TEX Standard 100 GOTS (Organic Textiles) ISO 9001	Textile Committee Authorized Certification Bodies Approved Certification Bodies Accredited Certification Bodies	Not Mandatory Not Mandatory (Buyer Requirement) Not Mandatory Not Mandatory
Plastics & Plastic Products	Certificate of Origin (Form AI)	Authorized Agencies	Thailand – For FTA benefit
	Test Certificate / Material Analysis Report	NABL Accredited Laboratory	Often Buyer Requirement
	ISO 9001	Accredited Certification Bodies	Not Mandatory
	REACH / RoHS (where applicable)	Accredited Agencies	Buyer / Product Specific
Leather & Footwear	Certificate of Origin (Form AI)	Authorized Agencies	Thailand – For FTA benefit
	Leather Testing Certificate	Central Leather Research Institute / Accredited Labs	Buyer Requirement
	ISO 9001	Accredited Certification Bodies	Not Mandatory
	SA8000 / Social Compliance Audit	Accredited Agencies	Buyer Requirement
Gems & Jewellery	Certificate of Origin	Authorized Agencies	Thailand – For FTA benefit
	Kimberley Process Certificate (for rough diamonds)	Gem and Jewellery Export Promotion Council / DGFT	Mandatory for rough diamond trade
	Hallmark Certification	Bureau of Indian Standards	Product Specific
	Assay Certificate	Authorized Assaying Centres	Buyer Requirement
Pharmaceuticals	Manufacturing Licence	State Drug Controller	India – Mandatory
	WHO-GMP Certificate	State FDA / CDSCO	Generally Mandatory for Thailand registration
	Certificate of Pharmaceutical Product (CoPP)	CDSCO	Thailand – Usually Mandatory for product registration
	Product Registration with Thai FDA	Foreign authority (Thailand)	Thailand – Mandatory
Cosmetics	Free Sale Certificate	State FDA / CDSCO	Thailand – Often Required
	Manufacturing Licence	State FDA	India – Mandatory
	GMP Certificate	State FDA / Competent Authority	Thailand – Generally Required for registration
	Product Registration with Thai FDA	State FDA	Thailand – Commonly Required
	Ingredient & Safety Data Documentation	Thailand FDA	Thailand – Mandatory before sale
Engineering & Manufactured Products	Certificate of Origin	Manufacturer	Thailand – Mandatory for registration (CDSCO)
	Inspection Certificate	Authorized Agencies	Thailand – For FTA benefit
	ISO 9001	Export Inspection Agency / Accredited Agency	Product Specific
	CE / Product Test Reports	Accredited Certification Bodies	Not Mandatory
Food & Agricultural Products	BIS Certification (where product is under QCO)	Accredited Agencies	Buyer Requirement
	FSSAI Licence	BIS	India – Product Specific Mandatory
	Health Certificate	Food Safety and Standards Authority of India	India – Mandatory
	Phytosanitary Certificate	EIC / Competent Authority	Thailand – Product Specific
	Certificate of Origin	Plant Quarantine Authority	Thailand – Mandatory for plant products (XIMPEX)
	HACCP / ISO 22000	Authorized Agencies	Thailand – For FTA benefit
		Accredited Certification Bodies	Usually Buyer Requirement

DID YOU KNOW?

Thai Spa & Herbal Products with locally made lemongrass massage oils, coconut oil, and herbal balms are famous for therapeutic wellness.

Useful websites for Buyer Finding in Thailand

Useful links for Buyer Finding in Thailand		
Platform / Organization	Website	Why It Is Useful
Department of International Trade Promotion (DITP) Thailand	DITP Thailand	Official importer and distributor database, trade fairs, buyer-seller meets
Thailand Trade Portal (ThaiTrade)	ThaiTrade	Verified Thai importers and sourcing opportunities
Federation of Thai Industries (FTI)	Federation of Thai Industries	Direct access to manufacturers, importers, and sector associations
India–Thai Chamber of Commerce	India-Thai Chamber of Commerce	Excellent for Indian exporters entering Thailand
Board of Trade of Thailand	Board of Trade of Thailand	Access to Thai business community across sectors
THAIFEX – Anuga Asia Trade Fair	THAIFEX Anuga Asia	Best for food, agriculture, FMCG buyers
Bangkok Gems & Jewelry Fair	Bangkok Gems & Jewelry Fair	Best for gems and jewellery buyers
Alibaba & Global Sources	AlibabaGlobal Sources	Large database of Thai importers and distributors



State – Textile States of India



Key Insights on the Industry

- **Cotton is India's trump card** – no competitor has this scale + ecosystem.
- **Bangladesh & Vietnam beat India only in garments** due to FTAs, not capability.
- **China dominates MMF**, but India is catching up fast via PLI & petrochemical base.
- **India is unmatched in handloom, silk, carpets, embroidery** – premium niche.
- Future growth is in **MMF apparel + technical textiles**, not just cotton.
- Buyers prefer India for **diversified sourcing** instead of single-category dependence.

*MMF – Manmade Fibers



Textile Hubs of India (State-wise)

State	District / City	Textile Category	Major Varieties	Unique Feature
Gujarat	Ahmedabad	Cotton Textiles	Grey fabric, shirting, suiting, denim	Known as the "Manchester of India"; huge spinning and weaving capacity
	Surat	Synthetic Textiles	Polyester fabric, sarees, dress materials, embroidery	India's largest synthetic textile hub
	Bhavnagar	Cotton & Technical Textiles	Cotton fabric, industrial fabrics	Large weaving clusters
	Jetpur	Textile Processing	Printed cotton fabrics	Famous for textile dyeing and printing
	Rajkot	Home Textiles	Towels, bed linen, cotton fabric	Powerloom cluster
Maharashtra	Kutch (Bhuj)	Handloom & Handicrafts	Ajrakh, Bandhani, Kala Cotton	Traditional artisan textiles
	Mumbai	Apparel & Fashion	Garments, fashion textiles	India's fashion and export headquarters
	Ichalkaranji	Cotton & Blended Fabrics	Shirting, suiting	Known as the "Manchester of Maharashtra"
	Malegaon	Powerloom	Grey fabrics	Large Muslim-owned weaving industry
	Solapur	Home Textiles	Towels, bedsheets, chaddars	Famous for Solapur Chaddars
Tamil Nadu	Nagpur	Cotton Textiles	Cotton yarn	Cotton-growing belt
	Tiruppur	Knitwear	T-shirts, innerwear, sportswear	India's knitwear export capital
	Coimbatore	Yarn & Spinning	Cotton yarn, blended yarn	Largest spinning hub in India
	Erode	Home Textiles	Towels, lungis, bedsheets	Major textile trading market
	Karur	Home Furnishing	Curtains, table linen, kitchen linen	World's leading home textile export cluster
Karnataka	Salem	Handloom	Cotton sarees, dhotis	Traditional weaving
	Madurai	Cotton Textiles	Sungudi sarees	Famous GI-tagged Sungudi sarees
	Kanchipuram	Silk	Silk sarees	World-famous Kanchipuram Silk
	Bengaluru	Garments	Fashion garments, sportswear	Major apparel export centre
	Mysuru	Silk	Mysore Silk	Premium silk weaving
Andhra Pradesh	Ilkal	Handloom	Ilkal Sarees	Traditional weaving cluster
	Ballari	Denim & Cotton	Jeans fabric	Growing denim manufacturing
	Mangalagiri	Handloom	Cotton sarees	GI-tagged Mangalagiri Sarees
	Chirala	Cotton Textiles	Grey fabric, lungis	Powerloom cluster
	Venkatagiri	Silk & Cotton	Venkatagiri Sarees	Fine weaving tradition
Telangana	Hyderabad	Apparel	Readymade garments	Apparel manufacturing hub
	Pochampally	Ikat	Ikat Sarees	GI-tagged Ikat weaving
	Gadwal	Silk-Cotton	Gadwal Sarees	Famous temple-border sarees
	Varanasi	Silk	Banarasi Silk Sarees	World-famous handwoven brocades
	Meerut	Home Textiles	Towels, furnishings	Home textile manufacturing
Uttar Pradesh	Noida	Garments	Fashion garments	Large apparel export zone
	Kanpur	Technical Textiles	Canvas, industrial textiles	Industrial textile production
	Bhilwara	Suiting	Polyester-viscose suiting	Largest synthetic suiting hub
	Jaipur	Textile Printing	Block prints, quilts	Hand block printing capital
	Pali	Textile Processing	Dyed fabrics	Large dyeing and processing industry
Rajasthan	Sanganer	Printed Fabrics	Hand block prints	Traditional natural printing
	Barmer	Handloom	Ajrakh prints	Natural dye printing
	Ludhiana	Woollens & Knitwear	Sweaters, hosiery	India's hosiery capital
	Amritsar	Shawls	Woollen shawls	Traditional wool weaving
	Punjab	Home Textiles	Blankets, rugs, carpets	Global recycling textile hub
Haryana	Panipat	Home Furnishing	Curtains, upholstery	Large export-oriented units
	Faridabad	Apparel	Fashion garments	Buying offices and export houses
	Delhi NCR	Apparel	Fashion garments	Buying offices and export houses
	Kolkata	Jute	Jute products	Headquarters of India's jute industry
	Murshidabad	Silk	Murshidabad Silk	Traditional silk weaving
West Bengal	Nadia (Phulia)	Handloom	Jamdani Sarees	GI-tagged weaving
	Hooghly	Jute	Hessian, sacks	Numerous jute mills
	Bihar	Silk	Tussar Silk	"Silk City of India"
	Bhagalpur	Silk	Tussar Silk	"Silk City of India"
	Madhya Pradesh	Handloom	Chanderi Sarees	Lightweight silk-cotton sarees
Odisha	Chanderi	Handloom	Maheshwari Sarees	Historic weaving tradition
	Sambalpur	Ikat	Sambalpur Sarees	GI-tagged Bandha Ikat
	Nuapatna	Handloom	Khandua Sarees	Traditional temple textiles
	Chhattisgarh	Kosa Silk	Kosa Silk Sarees	High-quality forest silk
	Assam	Silk	Muga, Eri, Pat Silk	"Silk Village of India"
Jammu & Kashmir	Sualkuchi	Silk	Muga, Eri, Pat Silk	"Silk Village of India"
	Srinagar	Wool & Silk	Pashmina Shawls, Silk Carpets	World-famous Pashmina
	Kullu	Woollen	Kullu Shawls	Traditional geometric designs
	Kinnaur	Woollen	Kinnauri Shawls	Rich tribal weaving
	Uttarakhand	Woollen	Wool fabrics	Small wool industry
Kerala	Balaramapuram	Handloom	Kasavu Sarees	Kerala traditional handloom
	Kannur	Home Textiles	Furnishings, made-ups	Export-oriented home textiles
	Goa	Handloom	Kunbi Sarees	Indigenous tribal weaving
	Manipur	Handloom	Phanek, Shawls	Traditional women's weaving
	Mizoram	Handloom	Tribal fabrics	Indigenous patterns
Nagaland	Kohima	Handloom	Naga Shawls	Tribal textile heritage
	Tripura	Handloom	Cotton fabrics	Tribal handloom products
	Agartala	Handloom	Cotton fabrics	Tribal handloom products

Major Textile Categories

Category	Examples
Cotton Textiles	Yarn, grey fabric, shirting, denim
Synthetic Textiles	Polyester, viscose, nylon fabrics
Silk	Mulberry, Tussar, Muga, Eri
Wool	Shawls, blankets, wool fabric
Home Textiles	Towels, bedsheets, curtains, table linen
Apparel	Knitwear, garments, fashion wear
Handloom	Sarees, stoles, dupattas
Technical Textiles	Industrial fabrics, protective textiles, geotextiles
Jute	Bags, sacks, hessian cloth
Textile Processing	Dyeing, printing, embroidery, finishing

India's Largest Hubs

Type of Textile	City / State
Largest Cotton Textile Hub	Ahmedabad (Gujarat)
Largest Synthetic Textile Hub	Surat (Gujarat)
Largest Knitwear Hub	Tiruppur (Tamil Nadu)
Largest Yarn Spinning Hub	Coimbatore (Tamil Nadu)
Largest Home Textile Hub	Karur (Tamil Nadu)
Largest Hosiery Hub	Ludhiana (Punjab)
Largest Home Furnishing Hub	Panipat (Haryana)
Largest Silk Saree Hub	Kanchipuram (Tamil Nadu)
Largest Banarasi Silk Hub	Varanasi (Uttar Pradesh)
Largest Jute Hub	Kolkata–Hooghly (West Bengal)
Largest Wool & Pashmina Hub	Srinagar (Jammu & Kashmir)



EDVANTAGE

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FABRIC TOUR OF INDIA

A CELEBRATION OF INDIA'S RICH TEXTILE HERITAGE



 JAMMU & KASHMIR Pashmina	 HIMACHAL PRADESH Kullu Shawls	 SIKKIM Lepcha
 PUNJAB Phulkari	 UTTARAKHAND Panchchuli Weave	 ASSAM Muga Silk
 HARYANA Panja Weave	 UTTAR PRADESH Chikankari	 ARUNACHAL PRADESH Apatani
 RAJASTHAN Shisha	 BIHAR Bhagalpuri Silk	 NAGALAND Naga Shawls
 GUJARAT Bandhani	 JHARKHAND Kuchai Silk	 MANIPUR Phanek
 MADHYA PRADESH Chanderi	 WEST BENGAL Jamdani	 MIZORAM Puans
 MAHARASHTRA Paithani	 ODISHA Sambalpuri Saree	 MEGHALAYA Eri Silk
 GOA Kunbi	 CHHATTISGARH Kosa Silk	 TRIPURA Pachra
 KARNATAKA Mysore Silk	 TELANGANA Pochampally Ikat	
 KERALA Kasavu	 ANDHRA PRADESH Kalamkari	
	 TAMIL NADU Kanjeevaram Silk	

UNION OF CULTURES,
WOVEN AS ONE.

Every fabric, a story.
Every weave, a legacy.

India – U.K. Free Trade Agreement

India and the United Kingdom have signed the **Comprehensive Economic and Trade Agreement (CETA)**, a **bilateral free trade agreement** marking a major milestone in their longstanding partnership. The agreement was signed by **Commerce and Industry Minister of India and UK Secretary of State for Business and Trade** in the presence of Prime Minister of India and UK Prime Minister. This follows the successful conclusion of negotiations announced on May 6, 2025, and reflects the shared ambition of two major economies to deepen economic ties. Bilateral trade has already reached **USD 56 billion, with a target to double this by 2030**.

INDIA-UK FTA



What is an FTA (Free Trade Agreement)?

A Free Trade Agreement is a deal between countries to make trade easier by:

- ✓ Reducing or removing import and export duties
- ✓ Lowering trade barriers for goods and services
- ✓ Covering areas like investment, intellectual property, and government procurement

Source: Ministry of Commerce & Industry

Currently, the India – UK trade is at

- India-UK bilateral annual trade ~USD 56 billion
- Total merchandise-trade ~ USD 23 billion
- Total services trade ~ USD 33 billion

CETA provides an unprecedented **duty-free access to 99 per cent of India's exports** to the UK, covering nearly 100% of the trade value.

This includes labour-intensive sectors such as textiles, leather, marine products, gems and jewellery, and toys as well as high-growth sectors like engineering goods, chemicals, and auto components.

This will spur large-scale employment generation, empowering artisans, women-led enterprises, and MSMEs.

The agreement includes a wide-ranging package covering Information Technology /IT enabled services, financial and professional services, business consulting, education, telecom, architecture, and engineering that will unlock high-value opportunities and job creation.

The agreement goes beyond goods and addresses services, a core strength of India's economy. India exported over **USD 19.8 billion in services** to the UK in 2023, and CETA promises to expand this further. In a first by UK, mobility for professionals across IT, healthcare, finance, and education is being eased with CETA providing for streamlined entry for Contractual Service Suppliers, Business Visitors, Intra-Corporate Transferees, Independent Professionals. Another major breakthrough is the Double Contribution Convention that will save Indian firms and workers more than INR 4,000 crore by removing the need for dual social security contributions.

The India-UK Comprehensive Economic and Trade Agreement (CETA) is designed to open new avenues for trade and investment, while protecting India's core economic interests. It combines tariff reduction, simpler rules for trade, strong provisions for services, and measures that make professional mobility easier.

Comprehensive Tariff Elimination

CETA ensures tariff elimination on about **99 per cent of tariff lines**, covering India's nearly entire trade basket. This means nearly 100 percent of Indian goods such as textiles, leather, marine products, gems and jewellery, toys, chemicals, engineering products, chemicals, agri- products will enter the UK market at zero duty.

At the same time, India has opened 89.5 % of its tariff lines covering 91 % of UK's export. Only 24.5 % of UK's export will enjoy immediate duty free market access. India has safeguarded sensitive sectors like dairy, cereal, millets, pulses, certain essential oils, apples, certain vegetables, gold, jewellery, lab grown diamonds. Strategic exclusions also cover critical energy, fuels, marine vessels, some polymers, worn clothing, smart phones, optic fibres . For strategically important products where domestic capacity is being built, for example under Make in India or PLI, India will provide gradual tariff reduction over 5, 7 or 10 years. India has gradually and selectively opened her markets to alcoholic beverages.

Bilateral safeguards have been built in to manage any sudden import surges that could harm domestic industries.

DID YOU KNOW?

It took over 4 years of strategic maneuvering and spanned the administrations of 5 different British Prime Ministers to bring the India-UK Free Trade Agreement (CETA) to reality. It started in 2021 and finally to be implemented on 15th July 2026 in both the countries.

Simplified Rules of Origin

The agreement simplifies compliance by allowing exporters to self-certify the origin of products, reducing time and paperwork. UK importers can also rely on importers' knowledge for certification, further easing trade. For small consignments under £1,000, there is no requirement for origin documentation, which supports e-commerce and small businesses. Product Specific Rules of Origin (PSRs) align with India's current supply chains for key sectors such as textiles, machinery, pharmaceuticals, and processed food.

INDIA-UK FTA



How India Gains

Pre-FTA Duty Range		POST-FTA DUTY
Processed Food*	Up to 70%	
Vegetable Oils*	Up to 20%	
Transport / Auto	Up to 18%	
Leather / Footwear	Up to 16%	
Electrical Machinery	Up to 14%	
Headgear / Glass / Ceramics	Up to 12%	
Textiles / Clothing	Up to 12%	
Wood / Paper	Up to 10%	
Base Metals	Up to 10%	
Mechanical Machinery	Up to 8%	
Minerals	Up to 8%	
Chemicals	Up to 8%	
Plastic / Rubber	Up to 6%	
Instruments / Clocks	Up to 6%	
Gems & Jewellery	Up to 4%	
Furniture / Sports Goods	Up to 4%	
Arms / Ammunition	Up to 2%	
Applies to 97.1% of tariff lines*		

Source: Ministry of Commerce & Industry

Implementation from 15th July 2026.

Wishing you the very best to export to United Kingdom.

INDIA-UK FTA DEAL

HISTORIC TRADE PARTNERSHIP!

STARTS **15 JULY 2026**



DEAL FINALIZED AFTER RESOLVING
STEEL SAFEGUARD ISSUES



85% OF INDIAN STEEL
EXPORTS PROTECTED



BOOSTING
BILATERAL TRADE

**£25.5
BILLION**
ADDITIONAL TRADE
EXPECTED



TARIFF
SAVINGS

**₹3,400
CRORE**
(\$ 480 MILLION)
IN YEAR ONE ALONE



99%
OF INDIAN EXPORTS
TO GET **DUTY-FREE**
ACCESS TO THE UK



STRONGER TIES.
BIGGER OPPORTUNITIES.
**BRIGHTER
FUTURE!**

WHAT CHANGES?



INDIA TO BENEFIT

- ✓ UK TO REDUCE TARIFFS ON INDIAN EXPORTS LIKE CLOTHING, FOOTWEAR, FOOD PRODUCTS, ENGINEERING GOODS, PHARMACEUTICALS & MORE.
- ✓ MAJOR BOOST FOR TEXTILES, ENGINEERING GOODS, GEMS & JEWELLERY, PHARMA & SERVICES SECTORS.



UK TO BENEFIT



- ✓ INDIA TO GRADUALLY REDUCE TARIFFS ON UK PRODUCTS LIKE SCOTCH WHISKY & AUTOMOBILES.
- ✓ GREATER MARKET ACCESS FOR UK BUSINESSES IN INDIA.

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FOR TEMPORARY WORKERS FROM **3 YEARS** TO **5 YEARS!**



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GROW

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Act GLOBALLY

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One Destination. Unlimited Business Opportunities.

OCT-NOV
2026

ALL 3 PHASES COVERED

PHASE 1

 **OCTOBER 15 – 19**

Electronics | Machinery
Electricals | Hardware
Industrial Products



PHASE 2

 **OCTOBER 23 – 27**

Consumer Goods | Gifts
Home Decorations
Household Items



PHASE 3

 **OCTOBER 31 –
NOVEMBER 4**

Textiles | Garments | Footwear
Bags | Medical Devices | Food
Health Products & More



ATTEND ONE, TWO OR ALL THREE PHASES – THE CHOICE IS YOURS!



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- ✓ Right Suppliers, Right Time
- ✓ Value for Your Business,
Not Just Your Travel

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Meetings



On-Ground Business
Assistance



Global Networking
Opportunities



Post-Fair Support
& Follow-up



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- ✓ Miss 2026 = Wait Another Year

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Manufacturers



Wholesalers & Distributors



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Startups & Entrepreneurs

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- Other Centres : 6357057546 / 7069600207

Exporter's Corner



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Asfkhan Bihari

- 📍 Location - Palanpur
- 📦 Product - Ceramic Tiles - Export
- 🌐 Country - Mozambique, Zimbabwe



Prveen Jain

- 📍 Location - Indore
- 📦 Product - Copper Wire - Export
- 🌐 Country - Iraq, Egypt



Sunny Gupta

- 📍 Location - Bhopal
- 📦 Product - Spices & Onion
- 🌐 Country - Malaysia



Satadru Ghosh

- 📍 Location - Kolkata
- 📦 Product - Onion, Fresh Vegetables & Fruits
- 🌐 Country - UAE & Europe



Paras Kansal

- 📍 Location - Panipat
- 📦 Product - Fabric, PU Foam
- 🌐 Country - Thailand

Student's Placement



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Aditya Patel

- Location - Ahmedabad
- Job Location - Ahmedabad
- Designation - Export Assistant
- Industry - Manufacturing & Export



Jay Shah

- Location - Bhavnagar
- Job Location - Ahmedabad
- Designation - Export Executive
- Industry - Export & Import



Priyank Shah

- Location - Ahmedabad
- Job Location - Ahmedabad
- Designation - Import Coordinator
- Industry - Export Import



Sumit Shankarpure

- Location - Nagpur
- Job Location - Nagpur
- Designation - Sales & Operation Executive
- Industry - Export Import



Shrikant Mistry

- Location - Surat
- Job Location - Surat
- Designation - Export Documentation Executive
- Industry - Manufacturing & Export



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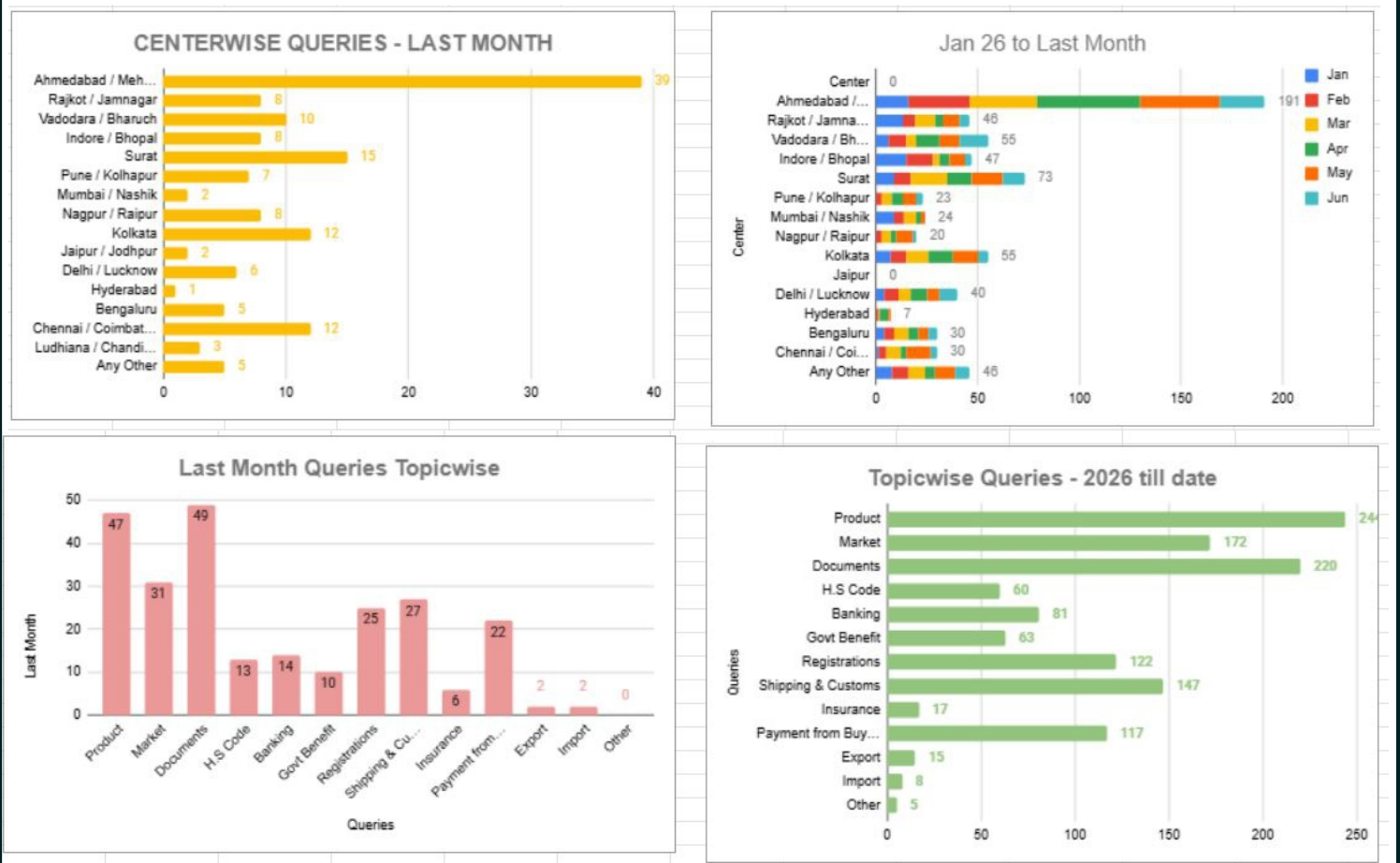
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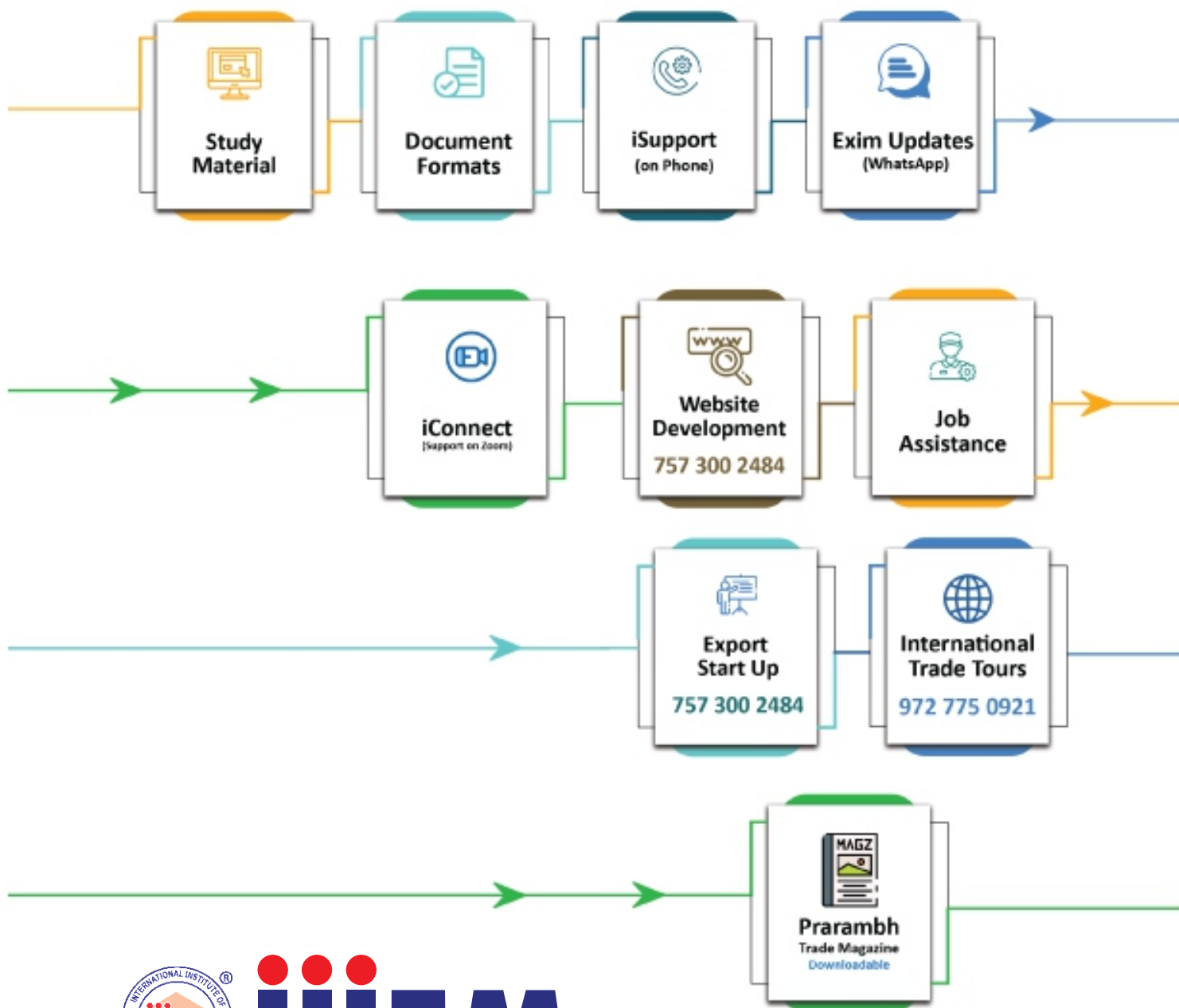
We reply, gather, save, compile and analyze the data. This analysis helps us in addressing the students' needs, improving our deliverables and services.

We bring for you here the analytical reports of the iiiEM Free Lifetime Services for the month.

Technical Support Chart



iiiEM Support Service



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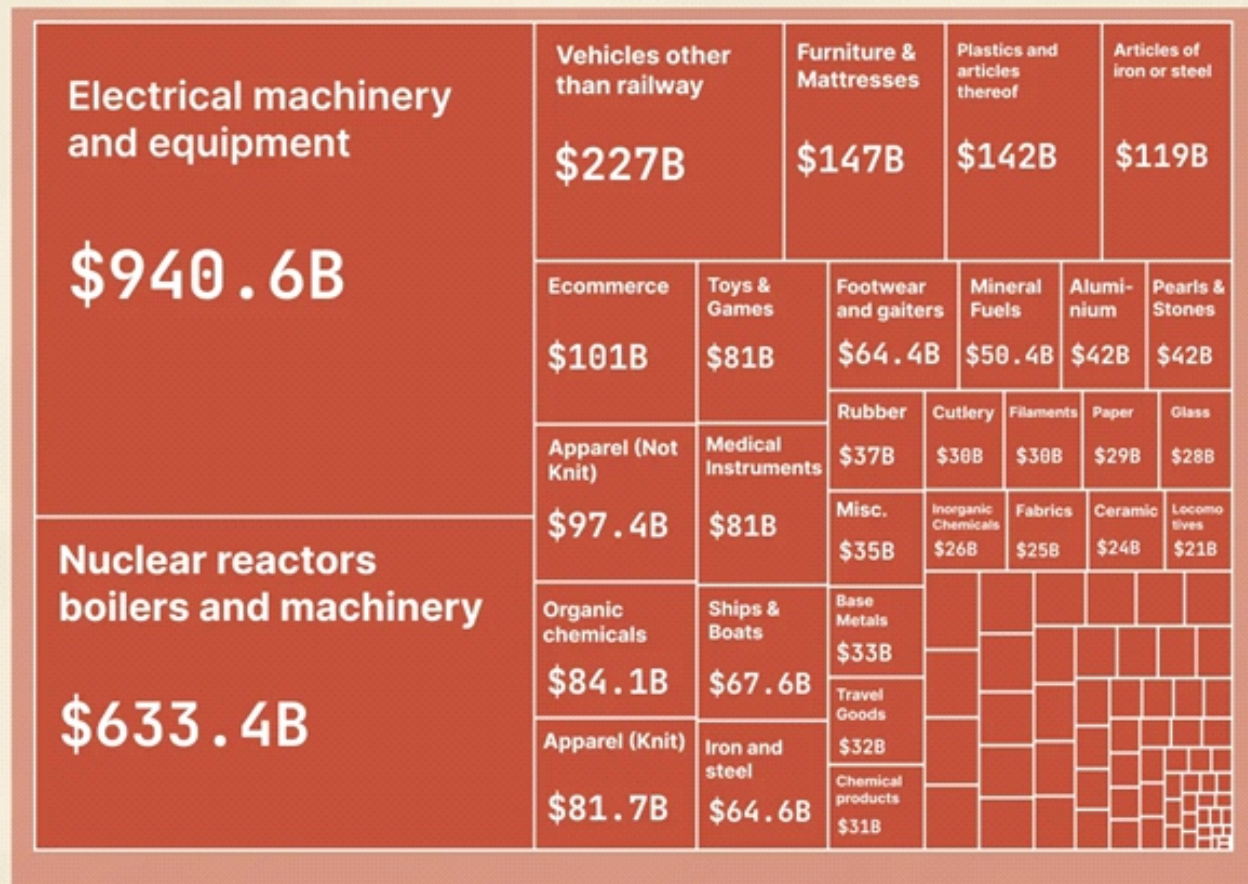


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“Who Exports More: China vs. USA?”

China exported **\$3.77 trillion** in goods in 2025, 73% more than the United States' **\$2.18 trillion**. China ships most of the commodities to the world.

\$3773 Billion Total Exports From China



China

Total Exports From USA

\$2177 Billion

Vs.

USA

